



NYSE EURONEXT – AMSTERDAM NOTICE 2012-001

TRANSFER FROM NYSE EURONEXT AMSTERDAM TO NYSE ALTERNEXT

Publication date: 5 July 2012

Effective date: 5 July 2012

This Notice 2012-001 from Euronext Amsterdam N.V. ("NYSE Euronext Amsterdam") sets out the conditions for delisting of certain Securities from the Regulated Market operated by NYSE Euronext Amsterdam in connection with a first admission to trading on one or more Alternext markets, the multilateral trading facilities operated by the Relevant Euronext Market Undertakings under the commercial name "NYSE Alternext" (each an "Alternext Market").

This Notice is without prejudice to Euronext Amsterdam Announcement 2004-041, Rule 6905 of Euronext Rule Book, Book I (as amended from time to time) and the rules applicable to the first admission to trading of Securities to an Alternext Market as set out in the Alternext Markets Rule Book (as amended from time to time).

Capitalised terms used but not otherwise defined herein shall have the meaning ascribed to such terms in Euronext Rule Book, Book I (as amended from time to time).

An Issuer can request a delisting of its Shares, Depositary Receipts or other equivalent Equity Securities from the Regulated Market operated by NYSE Euronext Amsterdam if the relevant Shares, Depositary Receipts or other equivalent Equity Securities shall be admitted to trading on an Alternext Market provided that:

- a) subject to National Regulations and the constitutional documents of the relevant Issuer providing otherwise, the general meeting of shareholders of the relevant Issuer has validly approved with a simple majority (A) the delisting of the relevant Securities from the Regulated Market operated by NYSE Euronext Amsterdam and (B) the application of the relevant Securities to the first admission to trading to an Alternext Market;
- b) the Issuer of the relevant Securities has complied and will comply with the relevant National Regulations regarding the delisting from the Regulated Market(s) operated by NYSE Euronext Amsterdam and the first admission to trading of the relevant Securities to an Alternext Market;
- c) the Issuer of the relevant Securities has confirmed that it has complied with its ongoing reporting and disclosure obligations pursuant to the National Regulations and the Rules;
- d) the Issuer of the relevant Securities has made a press release publicly available announcing the transfer from the Regulated Market(s) operated by NYSE Euronext Amsterdam to the Alternext Market(s) and containing details on the rationale of the transfer, the timetable and other relevant details;



- e) the delisting of the relevant Securities from the Regulated Market(s) operated by NYSE Euronext Amsterdam and the first admission to trading of the relevant Securities to an Alternext Market can only take effect after a period of 30 days (or such other term prescribed by National Regulations) has passed between the date of issuance of the press release announcing the transfer and the date of first admission to trading on the relevant Alternext Market(s).

For further information please contact your local listings specialist
<http://europeanequities.nyx.com/en/listings/customer-contact>.
