

# NOTICE DOCUMENTATION

Documentation to be provided in  
view of an admission of Debt  
Securities on a Euronext market



2 MAY 2024

### INTRODUCTION

This Notice (hereinafter “the Notice”) supplements Euronext Rulebooks in relation to detailed provisions and clarifications in respect of the documents to be submitted to the Relevant Euronext Market Undertaking as part of the application file for a first admission of Debt Securities on the markets operated by Euronext.

### DEFINITIONS

For the purposes of this Notice, the capitalised terms used herein are defined in each of the following rule books as detailed below:

- (1) In the context of the Euronext Regulated Markets, definitions will be governed by the Harmonised Rules – Euronext Rule Book I and the separate Non-Harmonised Rules – Euronext Rule Books II applicable to each of the Regulated Markets of Amsterdam, Brussels, Lisbon and Paris.
- (2) In the context of the Euronext Access Markets, definitions will be governed by the Harmonised Rules – Euronext Access Rule Book Part I and the separate Non-Harmonised Rules – Euronext Access Rule Books Part II applicable to the Euronext Brussels, Euronext Lisbon and Euronext Paris markets.
- (3) In the context of the Euronext Growth Markets, definitions will be governed by the Harmonised Rules – Euronext Growth Rule Book Part I and the separate Non-Harmonised Rules – Euronext Growth Rule Books Part II applicable to the Euronext Brussels, Euronext Lisbon and Euronext Paris markets.

Where appropriate, the plural form of a defined term is also deemed as being the defined term.

### MARKETS OF REFERENCE

This Notice will apply to the following:

- (1) Regulated Markets in Amsterdam, Brussels, Lisbon and Paris
- (2) Multilateral Trading Facilities (MTFs) pursuant to MiFID II and that have their own dedicated Rules:
  - Euronext Growth operated by Euronext Brussels, Euronext Lisbon, and Euronext Paris and governed by Euronext Growth Markets Rules;
  - Euronext Access operated by Euronext Brussels, Euronext Lisbon and Euronext Paris and governed by Euronext Access Market Rules.

### CERTIFICATION OF DOCUMENTS

Certain documents, identified in Chapter 2 below, must be certified as a true copy of the original. Such documents must be certified in line with the law of the Issuer’s country of incorporation. The Relevant Euronext Market Undertaking may require updated certification if the admission of the Issuer’s securities is delayed.

### LANGUAGE AND TRANSLATION REQUIREMENTS

The Regulated Market Harmonised Rules, the Euronext Growth Harmonised Rules and the Access Harmonised Rules specify that any applications, filings and correspondence with, and submissions to, a Euronext Market Undertaking by Listing Sponsors, Members or Issuers and prospective Listing Sponsors, Members or Issuers shall be in English or in the language of the jurisdiction of the Euronext Market Undertaking (a “Euronext Language”) as the Listing Sponsor, Member, Issuer or prospective Listing Sponsors, Member or Issuer may elect.

Certain documents, identified in Chapter 2 below, require a certified translation. To be accepted by Euronext, the certified translation must be (i) a translation carried out by a person qualified to do so under the law of the Issuer’s home country; or (ii) a translated copy of the original document accompanied by a certification/statement from a person qualified to do so under the law of their home country attesting that the translation is a true and accurate translation of the original document.

In circumstances where Euronext requires a document to be certified both as a true copy and as a certified translation in a Euronext Language, the following will apply:

- (1) the document must be certified as a true copy of the original in line with the law of the Issuer’s country; and
- (2) the certified translation must meet the requirements of the preceding paragraph.

### DISCLAIMER

In addition to the requirements of this Notice and as specified in the Regulated Market Harmonised Rules, the Euronext Growth Harmonised Rules and the Access Harmonised Rules, Euronext may require any additional documentation and information from the Issuer.

Capitalised terms used but not otherwise defined herein shall have the meaning ascribed to such terms in Euronext Rule Book, Book I (as amended from time to time). This Notice may be amended from time to time subject to prior notice (e.g. by placing the amended version on the Euronext website).

## GENERAL DOCUMENTATION TO BE PROVIDED FOR A FIRST ADMISSION ON ANY RELEVANT EURONEXT MARKET

### 1. GENERAL DOCUMENTATION

1.A	Completed and signed application form
1.B	EU Prospectus or substitute document <sup>1</sup>
1.C	Approval letter or similar official document from relevant competent authority <sup>1</sup>
1.D	Certified Issuer's consolidated articles of association/ By-Laws <sup>23</sup>
1.E	Extract from the official trade register / chamber of commerce in respect of the Issuer <sup>4</sup>
1.F	Minutes of the competent body containing resolutions approving or authorising the issuance
1.G	Copy of ID of the beneficial owner(s) <sup>5</sup>
1.H	Full name of all Directors if not detailed in the Prospectus or substitute document
1.I	Technical Term Sheet <sup>6</sup>
1.J	If Debt Securities are issued by a fund represented for all matters by the fund's management company, and the fund's management company has not previously submitted an application for admission to listing under its own name or if such documents have changed since the last application, the constitutional documents of the fund's management company (charter documents and articles of association).
1.K	Signed Final Terms <sup>7</sup>

<sup>1</sup> If relevant

<sup>2</sup> If the articles are not drawn up in a Euronext Language, a certified translation will be required in addition to certification of the document as a true copy of the original.

<sup>3</sup> Certified within the last 6 months

<sup>4</sup> If the extract is not drawn up in a Euronext language, a certified translation will be required.

<sup>5</sup> If the Issuer has no beneficial owner, the ID of senior managing official /person(s) who legally represents the Issuer.

<sup>6</sup> In excel and pdf format.

<sup>7</sup> If applicable

## **ADDITIONAL DOCUMENTATION TO BE PROVIDED**

### **2. ADDITIONAL DOCUMENTATION TO BE PROVIDED FOR AN ADMISSION ON EURONEXT GROWTH**

2.A	To the extent applicable, copies of the audited financial statements for the last two (2) financial years unless they are included in the Information Document
2.B	In the case of public offer, a declaration of the Listing Sponsor <sup>8</sup> relating to Admission in the form prescribed by Euronext
2.C	Completed checklist for Information Document <sup>9</sup>

### **3. ADDITIONAL DOCUMENTATION TO BE PROVIDED FOR AN ADMISSION ON EURONEXT ACCESS**

3.A	In the case of public offer, a declaration of the Listing Sponsor <sup>10</sup> relating to Admission in the form prescribed by Euronext
3.B	Completed checklist for Information Document <sup>11</sup>

### **4. ADDITIONAL DOCUMENTATION TO BE PROVIDED FOR AN ADMISSION ON EURONEXT LISBON OR EURONEXT GROWTH/ACCESS LISBON**

5.A	Certified copy of the updated commercial registration within the relevant Commercial Register ("Conservatória do Registo Comercial") or the relevant Permanent Certificate Access Code (article 227, n.º 3, paragraph a) and n.º 6 of the Portuguese Securities Code), with the registration of the bond issue. <sup>12</sup>
5.B	The identification of the Market Relations Representative (article 233, n.º 4 of the Portuguese Securities Code and article 6 (1) (b) of CMVM Regulation 1/2023).
5.C	If the issue of the Debt Securities is integrated in a securities system managed by an entity situated or operating abroad, a copy of the agreement in respect of a "Financial Intermediary Liaison" signed in accordance with article 5 (7) of Annex I of CMVM Regulation 14/2000
5.D	The identification of the paying agent that guarantees the payment of the equity rights inherent in the Debt Securities to be admitted and other amounts due (n.º 4 article 227 of the Portuguese Securities Code and article 28 (1) of CMVM Regulation 14/2000).

<sup>8</sup> [Rules, Fees and Forms | euronext.com](https://www.euronext.com/rff)

<sup>9</sup> If relevant

<sup>10</sup> [Rules, Fees and Forms | euronext.com](https://www.euronext.com/rff)

<sup>11</sup> If relevant

<sup>12</sup> Not applicable for regulated market



[www.euronext.com](http://www.euronext.com)