

NOTICE

Procedure and documentation for
a block listing of Securities on
Euronext Dublin



INTRODUCTION

This Notice (hereinafter “the Notice”) supplements Euronext Dublin Rule Book – Book II in relation to the block listing of Securities.

DEFINITIONS

For the purposes of this Notice, the capitalised terms used herein are defined in each of the following rule books as detailed below:

- (1) Euronext Rule Book – Book I: Harmonized Rules (the “Harmonized Rules”)
- (2) Euronext Dublin Rule Book – Book II: Listing Rules (the “Dublin Rules”)

Where the context is appropriate, the plural form of a defined term is also deemed as being the defined term.

MARKETS OF REFERENCE

This Notice will apply only to the Regulated Market in Dublin.

WHEN BLOCK LISTING CAN BE USED

If the process of applying for Admission of Securities on Euronext Dublin is likely to be very onerous due to the frequent or irregular nature of allotments and if no Prospectus is required for the Securities, an Applicant may apply for a block listing of a specified number of the Securities.

The grant of a block listing constitutes Admission for the Securities that are the subject of the block. The provisions of the Prospectus Regulation will need to be considered by the Applicant when the Securities that are the subject of the block listing are being issued.

BLOCK LISTING PROCEDURE

An Applicant applying for Admission by way of a block listing must submit in final form, at least three Business Days before the intended date of listing, a completed application form for Admission signed by a duly authorised officer of the Applicant. Submissions must be made by an Equity Listing Agent to the following email address: subsequentlisting@euronext.com. An application in respect of multiple schemes must identify the schemes but need not set out separate block amounts for each scheme.

An Applicant applying for Admission by way of a block listing must notify an RIS of the number and type of Securities that are the subject of the block listing application and the circumstances of their issue. This notification must be made two Business Days before the intended date of Admission. Every six months the Applicant must notify an RIS of the details of the number of Securities covered by the block listing which have been allotted in the previous six months, using the block listing six monthly return form, available at [Sponsors and Advisors Euronext Dublin | euronext.com](#).

An Issuer that wishes to synchronise block listing six monthly returns for a number of block listing facilities may do so by providing the return earlier than required to move the timing of returns onto a different six monthly cycle. An Issuer with multiple block listing facilities should ensure that allotments under each facility are separately stated.

DISCLAIMER

In addition to the requirements of this Notice and as specified in the Harmonised Rules, and the Dublin Rules, Euronext may require any additional documentation and information from the Issuer.

This Notice may be amended from time to time subject to prior notice (e.g. by placing the amended version on the Euronext website).



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