

STATEMENT OF ACCEPTANCE TO TRADING OF SHARES OF A FOREIGN ISSUER

This statement (hereinafter referred to as the "Statement") relates to:

The COMPANY NAME:

The country the company is incorporated in:

with the organization number:
(hereinafter referred to as the "Issuer"); and

OSLO BØRS ASA

A company incorporated in Norway with registration number 983 268 633 authorised to operate regulated markets, including official stock exchange (børs) pursuant to the Norwegian Securities Trading Act of 2007 (hereinafter referred to as "Oslo Børs").

The Issuer intends to apply for its Shares being admitted to trading on Euronext Oslo Børs or Euronext Expand.

Upon submitting the application for admission to trading and subsequently upon commencement of admission to trading, the Issuer will be subject to the certain obligations and continuing obligations as set out in the Euronext Rule Book I and the Oslo Rule Book II. In addition, the Issuer will be subject to certain provisions of the Norwegian Securities Trading Act and other relevant rules, hereunder certain provisions of the Securities Trading Regulations (Nw.: verdipapirforskriften).

The Issuer must prior to commencement of admission to trading fulfil the relevant requirements set out in the rules for the admission of Shares to trading.

The Issuer must take all necessary actions to ensure that it can, at all times, fulfil its obligations that apply as a consequence of being admitted to trading.

If the Issuer contravenes any of the provisions of set out in the above-mentioned continuing obligations or other applicable obligations, Oslo Børs may impose sanctions on the Issuer in accordance with the Euronext Rule Book I and the Euronext Oslo Rule Book II.

This Statement and any disputes arising out of it shall be governed by Norwegian law. Oslo Børs and the Issuer agree to the Oslo City Court as legal venue for all conflicts relating to this Statement and Issuer being admitted to trading on Euronext Oslo Børs or Euronext Expand.

This Statement is a public document and can be made public.

APPROVED AND AGREED TO:

Place, date:

THE ISSUER:

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Authorized Signature

Printed Name:

Title:
